

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31 / 10 / 2013

| To: Hong Kong Exchanges and Clearin                 | g Limited                     |                                  |   |
|---|-------------------------------|----------------------------------|---|
| Name of Issuer AMS Production Date Submitted 1/11/2 | ublic Transport Holdi<br>2013 | ngs Limited ((                   | 0077)   |
| I. Movements in Authorised Share Capi               | tal                           |                                  |   |
| 1. Ordinary Shares                                  |                               |                                  |   |
| (1) Stock code : 0077 Descri                        | ption: Ordinary               | ,                                |   |
|   | No. of ordinary shares        | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                 | 1,000,000,000                 | HK\$0.1                          | HK\$100,000,000                                 |
| Increase/(decrease)                                 | <u>-</u>                      |                                  | <u>-</u>  |
| Balance at close of the month                       | 1,000,000,000                 | HK\$0.1                          | HK\$100,000,000                                 |
| (2) Stock code : <u>N/A</u> Descri                  | ption :                       |                                  |   |
|   | No. of ordinary shares        | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month                 |                               |                                  |   |
| Increase/(decrease)                                 |                               |                                  |   |
| Balance at close of the month                       | -                             |                                  |   |

| 2. Preference Shares                                |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri                              | iption:                        |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code : N/A Descri                             | iption:                        |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| Total authorised share capital at the enceurrency): | d of the month (State          | HK\$10                           | 00,000,000                                |

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 266,125,000  |            |                  |                      |
| Increase/ (decrease)<br>during the month | <u> </u>     |            |                  |                      |
| Balance at close of the month            | 266,125,000  |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| D .: 1 C 1   |                 |                | suer)          |                         |  |  |
|--|-----------------|----------------|----------------|-------------------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |                 |                |                |                         | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date  |                 | Mariamant dumi | thereto        | as at close of the mont |  |  |
| (dd/mm/yyyy) and                                       |                 | Movement duri  | ng the month   |                         | thereto  | as at close of the mont  |
| class of shares  |                 |                |                |                         |  |  |
| issuable   | Granted         | Exercised      | Cancelled      | Lapsed                  |  |  |
| 1.Share Option   | Granica         | Excreised      | Cancenda       | Барзеа                  |  |  |
| Scheme adopted   |                 |                |                |                         |  |  |
| on 22/4/2004;  |                 |                |                |                         |  |  |
| Exercise price   |                 |                |                |                         |  |  |
| HK\$1.6;   |                 |                |                |                         |  |  |
| Ordinary shares  | _               | _              | _              | _                       | _  | 4,950,000  |
| (Note 1)   |                 |                |                |                         |  | 1,220,000  |
| (Ivoic I)  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 |                |                |                         |  |  |
|  |                 | To             | otal A. (Ordin | ary shares)             | -  |  |
|  |                 |                | (Prefere       | nce shares)             | -  |  |
|  |                 |                | · ((           | Other class)            | _  |  |
| Total funds raised durin                               | ng the month fr | om evercise of |                |                         |  |  |
| options (State currency                                |                 | om exercise of |                | _                       |  |  |
| phons (state currency                                  | ,               |                | -              |                         |  |  |

| 1.  | -<br>-<br>        |   | th month    | month                          | month |
|---|-------------------|---|-------------|--------------------------------|-------|
|   | <u> </u>          |   |             |                                |       |
|   |                   |   |             |                                |       |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                   |   |             |                                |       |
| (dd/mm/yyyy)  | ( / /             | ) |             |                                |       |
| 2.  | -<br>-            |   |             |                                |       |
| ( / / )   | _                 |   |             | _                              | <br>_ |
| Stock code (if listed) Class of shares issuable (Note 1)  |                   |   |             |                                |       |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.   | ( / /             | ) | _           |                                |       |
|   | <del>-</del><br>- |   |             |                                |       |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                   |   |             |                                |       |
| Subscription price EGM approval date  |                   |   | <u> </u>    |                                |       |
| (if applicable)   | ( / /             | ) |             |                                |       |
|   | <del>-</del><br>- |   |             |                                |       |
| ( / / )   |                   |   |             |                                | <br>- |
| Stock code (if listed)  |                   |   |             |                                |       |
| Class of shares   |                   |   | _           |                                |       |
| issuable ( <i>Note 1</i> ) Subscription price   |                   |   |             |                                |       |
| EGM approval date   |                   |   |             |                                |       |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /             | ) |             |                                |       |
|   |                   |   | tal B. (Ord | inary shares)<br>rence shares) | -     |
|   |                   |   | (Fiele      | (Other class)                  | -     |

| Class and description                         | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.  | <u> </u>                       |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                        | _                              |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )    |                                |                                    |                            |                              |  |  |
| Subscription price                            |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                                 | ( / / )                        |                                    |                            |                              |  |  |
| 2.  | <u></u>                        |                                    |                            |                              |  |  |
|   | <u>—</u>                       |                                    |                            |                              |  |  |
|   | <del></del>                    |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares     |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date          |                                |                                    |                            |                              |  |  |
| (if applicable)                               |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )                        |                                    |                            |                              |  |  |
| 3.  | <u></u>                        |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| (411./(f11)                                   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares     |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                             |                                |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date       |                                |                                    |                            |                              |  |  |
| (if applicable)                               |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)<br>4.                            | ( / / )                        |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                        | <u> </u>                       |                                    |                            |                              |  |  |
| Class of shares                               |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |                              |  |  |
| EGM approval date                             |                                |                                    |                            |                              |  |  |
| (if applicable)                               | ( / / )                        |                                    |                            |                              |  |  |
| (aa/mm/yyyy)                                  |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  |                                |                                    | Γotal C. (Ordin            | nary shares)                 |  | _  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:themes">than under Share Option Schemes</a>)

| than under share option schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Sinites (1000 1)  |  | -   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Situres (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
| (Other class)   |  |   |
|   |  |   |

|    |               | n Issued Share Capital    |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue |                           |   |       |   |  | month   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | -  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  | · -   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( //  | ) | -  | -   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | (//   | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           |   |       |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                           |  |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new shares of |
|----|----------------------|---------------------------|--|-------|---|--|----------------------|
|    |                      |                           |  |       |   |  |                      |
|    |                      |                           | Class of shares issuable (Note 1)          |       |   |  |                      |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |                      |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                           |  |       |   |  |                      |
|    |                      |                           | Class of shares repurchased (Note 1)       |       |   |  |                      |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |  |                      |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                           |  |       |   |  |                      |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |                      |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)             | ( / / | ) |  |                      |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                           |  |       |   | -  |                      |
|    |                      |                           | Class of shares issuable (Note 1)          |       |   |  |                      |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |                      |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                           |  |       |   |  |                      |

|     |   |   | For Main B              | oarc  | l and GEM listed   | issuers   |
|-----|---|---|-------------------------|-------|--|---|
|     | Type of Issue   |   |                         |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | Type of Issue   |   |                         |       |  | 111011111   |
|     |   | Class of shares issuable (Note 1)       |                         | _     |  |   |
| 9.  | Capital reorganisation                                  | Issue and allotment date : (dd/mm/yyyy) | ( / /                   | )     |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /                   | )     |  |   |
|     |   |   |                         |       |  |   |
|     |   | Class of shares issuable (Note 1)       |                         |       |  |   |
| 10. | Other (Please specify) At price : State currency        | Issue and allotment date : (dd/mm/yyyy) | ( / /                   | )     |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /                   | )     |  |   |
|     |   | Total E. (                              | Ordinary sh             | nares | )  |   |
|     |   |   | eference sh<br>(Other o | ares  |  |   |
|     |   |   |                         |       |  |   |
| To  | otal increase / (decrease) in ordinary shares during t  | the month (i.e. Total of A to           | E):                     | (1    | ) -  |   |
|     | ,   |   |                         | (2    | 2) -   |   |
| То  | otal increase / (decrease) in preference shares during  | g the month (i.e. Total of A t          | o E):                   | (2    | -/<br>-  |   |
| Т   | otal increase / (decrease) in other classes of shares d | during the month (i.e. Total o          | of A to E):             |       | -  |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Wong Ka Yan   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.